

# *I N D E P E N D E N T*

*C O R P O R A T E R E C O V E R Y A D V I S O R S*

Independent Trustees (Pty) Limited (Reg No 2002/025164/07)  
Unit B5 Clearview office Park Wilhelmina Avenue  
Constantia Kloof Roodepoort 1709 (Also at Stellenbosch)  
P O Box 21341 Helderkruid 1733  
Telephone: (011) 991 5500  
International: (+27) 991 5500  
Fax: (011) 991 5506  
Website: www.corprecover.co.za

## **Notice to Investors**

Your Ref:

Our Ref: **DRM/EM/Circular to Investors**

Direct Line: **011 991 5514**

Direct Fax: **086 612 1557**

Cell Phone: **083 444 5026**

Direct E-Mail: **dawiev@corprecover.co.za**

Date: **13 May 2009**

Dear Sirs

## **DEALSTREAM SECURITIES (PTY) LIMITED (IN LIQUIDATION) ("DEALSTREAM")**

We refer to your recent enquiry regarding the status of Dealstream and in particular regarding the status of your "investment".

You will now doubt appreciate that the liquidators come to the company as total strangers. Add to the fact that this is a particularly complex matter. The liquidators need to acquaint themselves with every aspect of the company before any decision regarding the affairs of the company can be made, in particular the potential release of funds, whole or in part, to investors.

As you are probably aware the company was prior to liquidation placed under curatorship. Although the curator had done some excellent work, especially from an accounting perspective, the liquidators are also required to consider in detail the curators report, the findings contained therein as well as to determine whether they agree with the views expressed in the report, in particular the legal views expressed.

The liquidators are well aware of the dire financial position of many of the investors and will endeavour to finalize their views especially with regard to the accounts of investors by no later than 31 May 2009.

Yours faithfully

**INDEPENDENT TRUSTEES (PTY) LTD**

**L D R VAN DER MERWE**

**For: Joint Liquidators**

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Directors:

JF Klopper B Com B Proc R Pieters B Econ LDR Van der Merwe B Com LLB  
MJ Maseko B Juris LLB HA Plaatjies B Juris LLB